## ANALYST CONCENSUS: OVERALL MARKET

14 JUNE 2022



This analyst consensus compilation is based on May result session.

Sector	% of Total Analyst Recommendations		
	Buy	Sell	Hold
Energy	89%	0%	11%
Technology	85%	1%	14%
Industrial	72%	10%	18%
Consumer	65%	10%	25%
Finance	62%	8%	29%
Construction	62%	9%	29%
Utilities	56%	14%	31%
Telco	54%	7%	39%
Transport	52%	4%	44%
Plantation	50%	11%	39%
Property	48%	9%	43%
Healthcare	35%	22%	43%

Source: Bloomberg

1

For the overall market, analysts are most bullish in these three sectors, namely Energy, Technology and Industrial Products.

## **ENERGY**

- 89% of the total analyst recommendations is a Buy recommendation.
- Most recommended buy stocks with 100% buy call are YINSON and DAYANG. These companies were covered by at least three analysts during the period.
- YINSON was covered by 11 analysts for the period and received 100% buy call. All analysts recommended to buy.

#### **TECHNOLOGY**

- 85% of the total analyst recommendations is a Buy recommendation.
- Most recommended buy stocks with 100% buy call are D&O and MYEG. These companies were covered by at least three analysts during the period.
- MYEG was covered by 9 analysts for the period and received 100% buy call. All analysts recommended to buy.

### **INDUSTRIAL**

- 72% of the total analyst recommendations is a Buy recommendation.
- Most recommended buy stocks with 100% buy call is PMETAL. The company was covered by at least three analysts during the period.
- PMETAL was covered by 9 analysts for the period and received 100% buy call. All analysts recommended to buy.

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Analysts were most bearish on Healthcare sector with 22% of analysts recommended to sell. Within the sector, analysts are bullish on IHH which received 75% of buy calls from the total covering analysts. Meanwhile, analysts were most bearish on TOPGLOV which recorded 57% of sell calls from total covering analysts.

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