



**CEKD BERHAD (0238)**

ACE MARKET | 29 SEPTEMBER 2021 | INDUSTRIAL PRODUCTS & SERVICES

**IPO STATISTICS**

IPO Price (RM)	0.48
Fund Raised (RM million)	24.28 from new issue
Enlarged issued share capital upon listing (million)	194.57
IPO Market Capitalisation (RM million)	93.40
Price Earnings Ratio	15.5x

Use of Proceed (RM24.28 million from new issue)



**BUSINESS OVERVIEW**

**Business Activities**  
 CEKD Berhad is a die cut solutions provider which involved in the manufacturing of die-cutting moulds and trading related consumables, tools and accessories, mainly to the paper printing and packaging industry, E&E industry, and other industries such as automotive, plastic packaging, textile and leather industries.  
 The group presently operates from six factories, four of which are located in Kuala Lumpur and 2 are located in Penang. In addition to Malaysia as principle market contributing over 80% to revenue, CEKD Berhad also exports to overseas market, including Australia, Vietnam, Thailand, Philippines, United Arab Emirates etc.

- Products & Services**
- In-house manufacturing of die-cutting solutions**
    - Flatbed die-cutting moulds
    - Rotary die-cutting moulds
    - Others such as pinnacles dies, progressive stamping dies, NC dies and press cutting dies

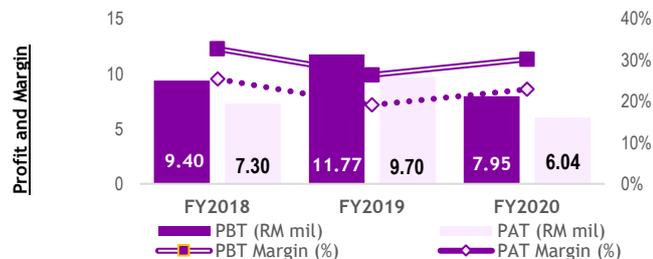
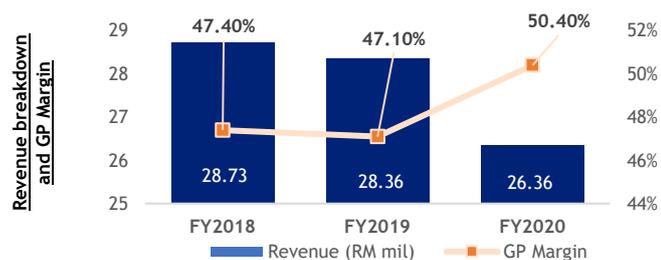
- Trading of related consumables, tools and accessories**
  - Creasing matrix
  - Base board
  - Steel rule

- Competitive Strength**
- Manufacturer specialising in custom die-cutting solutions providing various high quality die-cutting moulds and related accessories while also investing in machineries and equipment such as high precision laser cutting machines, CNC milling/ engraving machines, automatic steel rule processors, wire-cutting machines and waterjet cutting machines, which produce precise and consistent output
  - Commitment to quality assurance with the accreditation of Sharp DCM's quality management system in compliance with ISO9001:2015
  - Established working relationship with customers with a large customer base of 1,309 customers
  - Experienced management team
  - After-sales services

**GROWTH STRATEGIES AND FUTURE PLANS**

- Investment in new factory units
- Investment in new machineries and upgrade computer software
- Increase export revenue

**FINANCIAL PERFORMANCE & PEER ANALYSIS**



No known public listed company in Malaysia as peer

**PROMOTERS & SUBSTANTIAL SHAREHOLDERS**

Promoter/ Substantial Shareholder	Designation	Shareholding after IPO	
		Direct	Indirect
CEKD Holdings	Investment holding	74.0%	-
Yap Tian Tion	Promoter and substantial shareholder. Deputy Executive Chairman	-	74.0%
Yap Kai Ning	Promoter and substantial shareholder. Managing Director	-	74.0%
Lim Bee Eng	Promoter and substantial shareholder	-	74.0%
Yap Kai Jie	Promoter and substantial shareholder	-	74.0%
Yap Kai Min	Promoter and substantial shareholder. Chief Operation Officer	-	74.0%

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