

ANALYST CONSENSUS: BURSA PLANTATION INDEX

14 JUNE 2022



This analyst consensus compilation is based on May result season of the top 6 companies of Bursa Plantation Index.

Company with the most coverage: Kuala Lumpur Kepong and IOI Corporation, covered by 20 analysts respectively.

Top Buys with the highest buy call percentage*: Kuala Lumpur Kepong (buy call from 15 analysts).

Company with the highest consensus rating*^: Kuala Lumpur Kepong (4.3)

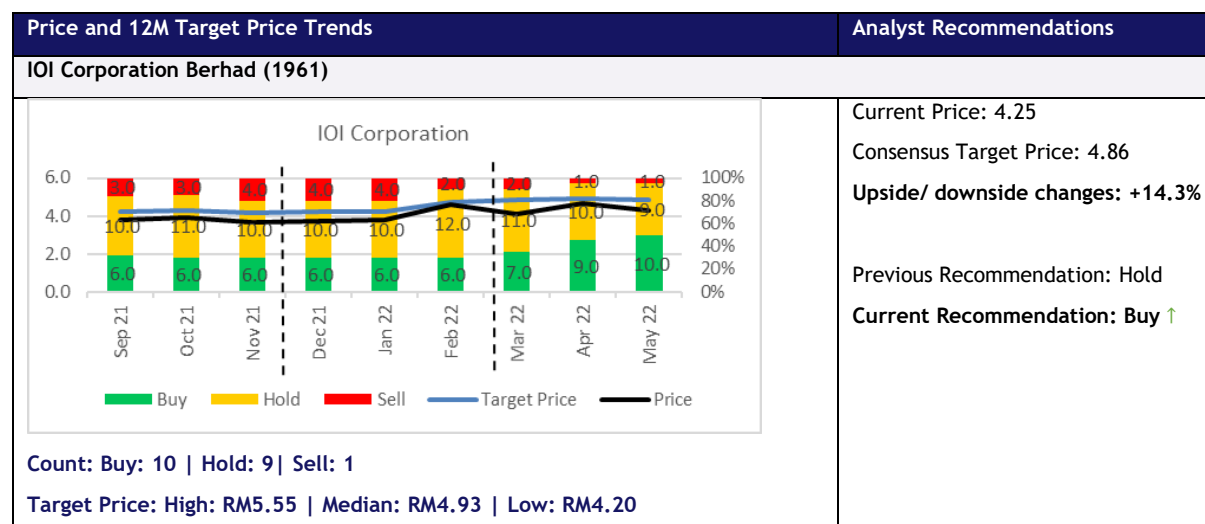
^o representing at least 70% of the weightage in Bursa Plantation Index

* covered by minimum five analysts.

^Consensus Rating is the average of all the recommendations where each recommendation is ascribed a number from 1-5, with a 1 for Strong Sell, 2 for Sell, 3 for Hold, 4 for Buy and 5 for Strong Buy.

Key changes to analyst recommendations: Notable upgrades include IOI Corporation (from Hold to Buy) and downgraded companies include Kuala Lumpur Kepong (from Strong Buy to Buy) and Sarawak Oil Palm (from Strong Buy to Buy).

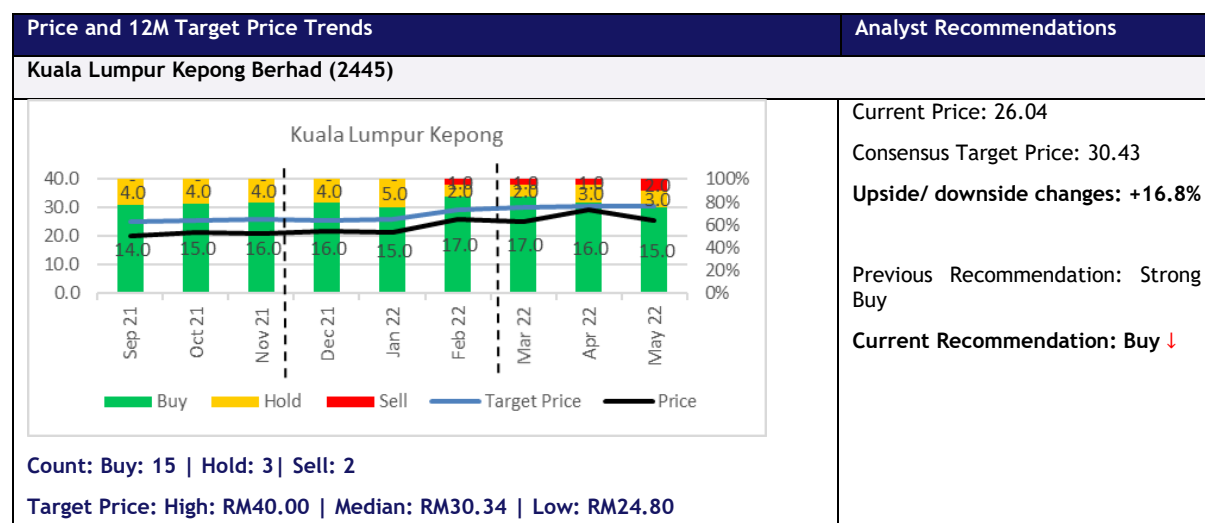
Notable Upgrades within the sector:



Note: Current price at the time of research

Source: Bloomberg

Notable Downgrades within the sector:



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Price and 12M Target Price Trends	Analyst Recommendations
Sarawak Oil Palms Berhad (5126)	
<p>Count: Buy: 1 Hold: 4 Sell: 0 Target Price: High: RM7.25 Median: RM6.34 Low: RM5.85</p>	<p>Current Price: 5.49 Consensus Target Price: 6.45 Upside/ downside changes: +17.4%</p> <p>Previous Recommendation: Strong Buy Current Recommendation: Buy ↓</p>

Note: Current price at the time of research

Source: Bloomberg

List of other companies within the sector:

Price and 12M Target Price Trends	Analyst Recommendations
Sime Darby Plantation Berhad (4197)	
<p>Count: Buy: 10 Hold: 5 Sell: 3 Target Price: High: RM8.50 Median: RM5.70 Low: RM4.50</p>	<p>Current Price: 4.92 Consensus Target Price: 5.71 Upside/ downside changes: +16.1%</p> <p>Previous Recommendation: Buy Current Recommendation: Buy ↔</p>

Price and 12M Target Price Trends	Analyst Recommendations
Genting Plantations Berhad (2291)	
<p>Count: Buy: 8 Hold: 6 Sell: 3 Target Price: High: RM15.00 Median: RM9.20 Low: RM6.50</p>	<p>Current Price: 7.48 Consensus Target Price: 9.26 Upside/ downside changes: +23.8%</p> <p>Previous Recommendation: Buy Current Recommendation: Buy ↔</p>

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Price and 12M Target Price Trends	Analyst Recommendations
Felda Global Ventures Holdings Berhad (5222)	
<p style="text-align: center;">FGV</p> <p>Count: Buy: 3 Hold: 5 Sell: 2 Target Price: High: RM2.53 Median: RM1.82 Low: RM1.61</p>	<p>Current Price: 1.69 Consensus Target Price: 1.98 Upside/ downside changes: +17.3%</p> <p>Previous Recommendation: Hold Current Recommendation: Hold ↔</p>

Note: Current price at the time of research

Source: Bloomberg

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