

ANALYST CONSENSUS: BURSA CONSUMER INDEX

14 JUNE 2022



This analyst consensus compilation is based on May result season of the top 11° companies of Bursa Consumer Index.

Company with the most coverage: Genting Malaysia, covered by 19 analysts.

Top Buys with the highest buy call percentage*: Genting Berhad (buy call from 13 analysts).

Company with the highest consensus rating*^: Genting Berhad (4.7)

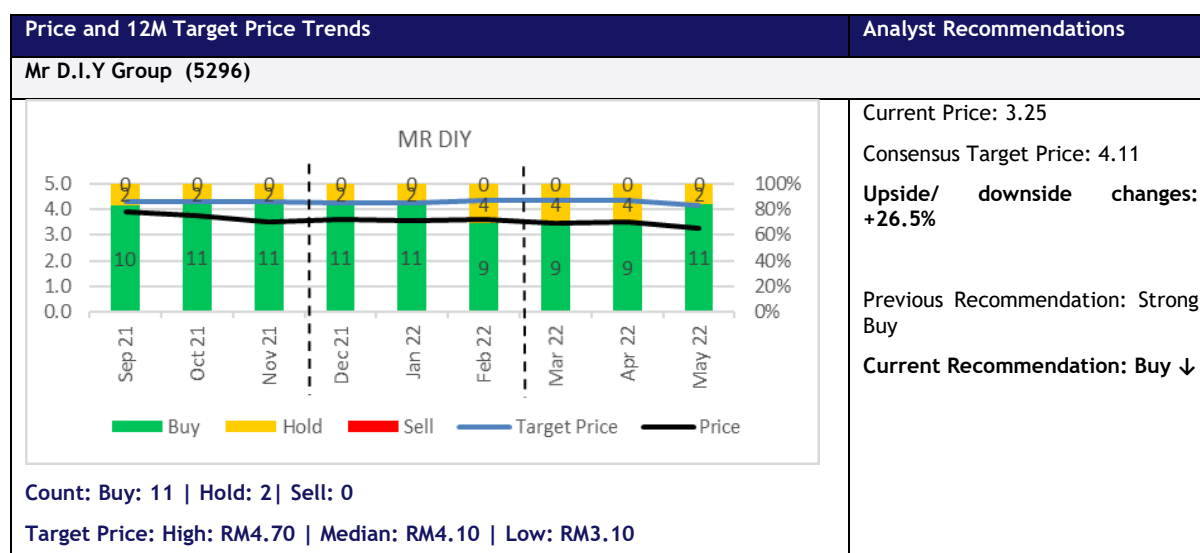
°The companies representing 69% of the Bursa Consumer Index

* covered by minimum five analysts.

^Consensus Rating is the average of all the recommendations where each recommendation is ascribed a number from 1-5, with a 1 for Strong Sell, 2 for Sell, 3 for Hold, 4 for Buy and 5 for Strong Buy.

Key changes to analyst recommendations: Notable downgrades include Mr. D.I.Y Group (from Strong Buy to Buy).

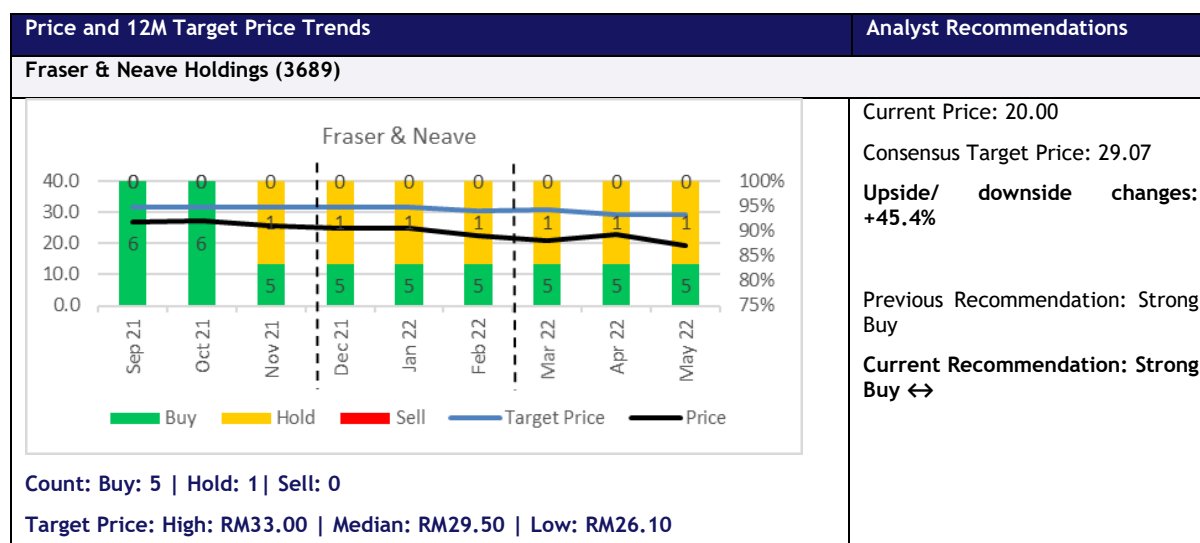
Notable downgrades within the sector:



Note: Current price at the time of research

Source: Bloomberg

List of other companies within the sector:



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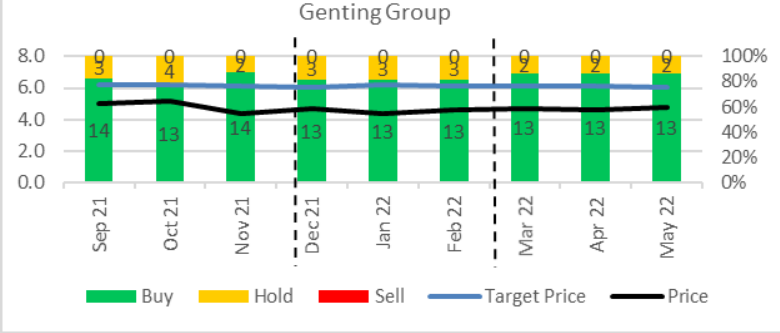
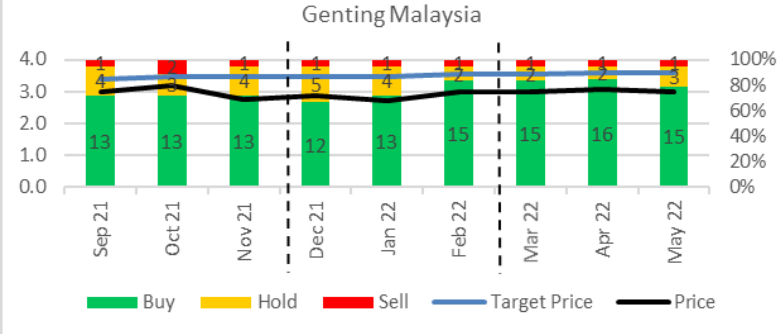
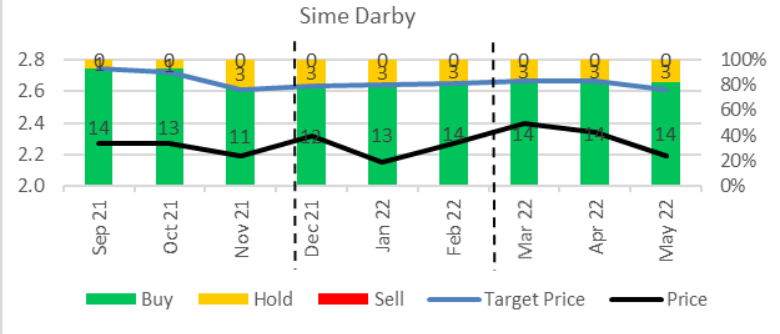


Price and 12M Target Price Trends	Analyst Recommendations
<p>QL Resources (7084)</p> <p>Count: Buy: 5 Hold: 6 Sell: 1 Target Price: High: RM5.75 Median: RM5.40 Low: RM4.00</p>	<p>Current Price: 5.23 Consensus Target Price: 5.23 Upside/ downside changes: +0.0%</p> <p>Previous Recommendation: Buy Current Recommendation: Buy ↔</p>
<p>PPB Group (4065)</p> <p>Count: Buy: 3 Hold: 1 Sell: 1 Target Price: High: RM21.37 Median: RM17.60 Low: RM15.00</p>	<p>Current Price: 16.54 Consensus Target Price: 17.89 Upside/ downside changes: +8.2%</p> <p>Previous Recommendation: Buy Current Recommendation: Buy ↔</p>
<p>Petronas Dagangan (5681)</p> <p>Count: Buy: 2 Hold: 2 Sell: 0 Target Price: High: RM24.80 Median: RM20.05 Low: RM16.00</p>	<p>Current Price: 22.28 Consensus Target Price: 20.42 Upside/ downside changes: -8.4%</p> <p>Previous Recommendation: Hold Current Recommendation: Hold ↕</p>

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Price and 12M Target Price Trends	Analyst Recommendations
<p>Genting Group (3182)</p>  <p>Count: Buy: 13 Hold: 2 Sell: 0 Target Price: High: RM7.00 Median: RM6.10 Low: RM4.67</p>	<p>Current Price: 5.19 Consensus Target Price: 6.11 Upside/ downside changes: +17.6%</p> <p>Previous Recommendation: Strong Buy Current Recommendation: Strong Buy ↔</p>
<p>Genting Malaysia (4715)</p>  <p>Count: Buy: 15 Hold: 3 Sell: 1 Target Price: High: RM4.70 Median: RM3.60 Low: RM2.70</p>	<p>Current Price: 3.05 Consensus Target Price: 3.59 Upside/ downside changes: +17.6%</p> <p>Previous Recommendation: Buy Current Recommendation: Buy ↔</p>
<p>Sime Darby Group (4197)</p>  <p>Count: Buy: 14 Hold: 3 Sell: 0 Target Price: High: RM3.00 Median: RM2.60 Low: RM2.32</p>	<p>Current Price: 2.21 Consensus Target Price: 2.62 Upside/ downside changes: +18.3%</p> <p>Previous Recommendation: Strong Buy Current Recommendation: Strong Buy ↔</p>

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Price and 12M Target Price Trends	Analyst Recommendations
<p>Nestle Malaysia (4707)</p> <p>Count: Buy: 1 Hold: 7 Sell: 6 Target Price: High: RM152.50 Median: RM135.00 Low: RM100.00</p>	<p>Current Price: 133.10 Consensus Target Price: 129.31 Upside/ downside changes: -2.8%</p> <p>Previous Recommendation: Sell Current Recommendation: Sell ↔</p>
<p>Heineken Malaysia (3255)</p> <p>Count: Buy: 10 Hold: 1 Sell: 1 Target Price: High: RM29.30 Median: RM28.40 Low: RM19.00</p>	<p>Current Price: 24.80 Consensus Target Price: 27.00 Upside/ downside changes: +8.9%</p> <p>Previous Recommendation: Buy Current Recommendation: Buy ↔</p>
<p>Carlsberg Brewery Malaysia (2836)</p> <p>Count: Buy: 9 Hold: 2 Sell: 1 Target Price: High: RM28.05 Median: RM25.10 Low: RM16.00</p>	<p>Current Price: 22.76 Consensus Target Price: 25.08 Upside/ downside changes: +10.2%</p> <p>Previous Recommendation: Buy Current Recommendation: Buy ↔</p>

Note: Current price at the time of research

Source: Bloomberg

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