

Effective at the close of 31 May 2022, MR DIY Group (M) Bhd will be added to the MSCI Emerging Market Index (EMI) while Westports Holdings Bhd and Fraser & Neave Holdings Bhd will be removed from the list. Their respective weight in MSCI Malaysia Index stood at 0.87% and 0.59% as at 23 May.

This leaves the total number of Bursa Malaysia-listed stocks in MSCI EMI at 34 versus 35 in the previous review period.

Sector Analysis

Malaysia's weightage in the MSCI EMI improved by 0.20 percentage point (ppt) to 1.53% as at 23 May 2022 from 1.33% after the November 2021 review.

Among the sectors, Financials saw a 0.13 ppt jump to 0.61% while the weightage for Consumer Staples was up by 0.04 ppt to 0.20% compared to the previous review season due to the shift in investments into the economic recovery theme. Other sectors that saw improvement compared to the previous review period included Materials and Utilities.

On the contrary, the weightage of the Healthcare sector slid by 0.03 ppt as investors expect earnings for glove companies to normalise to pre-pandemic level. Meanwhile, Information Technology, which is represented by Inari Amertron, slipped by 0.01 ppt.

Sector Weightage on 1 Dec 2021		Sector Weightage on 23 May 2022	
Communication Services	0.12%	Communication Services	0.11%
Consumer Discretionary	0.06%	Consumer Discretionary	0.07%
Consumer Staples	0.16%	Consumer Staples	0.20%
Energy	0.05%	Energy	0.05%
Financials	0.48%	Financials	0.61%
Healthcare	0.12%	Healthcare	0.09%
Industrials	0.09%	Industrials	0.11%
Information Technology	0.04%	Information Technology	0.03%
Materials	0.11%	Materials	0.14%
Utilities	0.10%	Utilities	0.12%

Source: MSCI

MSCI Malaysia Index Constituents

The 35 constituents of the MSCI Malaysia Index had a combined market capitalisation of RM1.08 trillion and recorded total foreign inflows of RM7.21 billion as at year-to-date (YTD) 23 May 2022. Public Bank and Petronas Chemicals registered the highest foreign net purchase of RM1.63 billion and RM1.69 billion respectively.

Other financial services counters that attracted inflow were: Malayan Banking (+RM1.23 billion), CIMB Group Holdings (+RM192.09 million), Hong Leong Bank (+RM131.49 million) and Hong Leong Financial Group (+RM23.94 million).

Besides banks, plantation companies recorded inflows with Kuala Lumpur Kepong at +RM730.47 million, Sime Darby Plantation at +RM399.77 million and IOI Corp at +RM304.59 million due to higher crude palm oil prices.

Another beneficiary of high commodity price was Press Metal Aluminium as it attracted +RM1.01 billion of foreign funds.

Security Name	Weightage (%)	Market Capitalisation (RM Mil)	YTD ADV (RM Mil)	YTD Foreign Fund Flow (RM Mil)
PUBLIC BANK	14.85	88,125	101.67	1,631.08
MALAYAN BANKING	9.58	107,491	83	1,232.43
CIMB GROUP HOLDINGS	7.48	52,476	74.33	192.09
PETRONAS CHEMICALS GROUP	5.39	79,920	96.51	1,692.27
TENAGA NASIONAL	4.73	52,680	38.89	(43.63)
PRESS METAL ALUMINIUM	3.85	43,670	70.04	1,010.88
HONG LEONG BANK	3.08	45,652	28.45	131.49
PETRONAS GAS	2.93	32,757	11.38	200.41
IHH HEALTHCARE	2.59	57,658	25.9	(1,14.65)
KUALA LUMPUR KEPONG	2.57	28,560	62.4	730.47
RHB BANK	2.45	24,277	30.11	(122.98)
PPB GROUP	2.44	24,184	10.12	183.66
DIGI.COM	2.37	26,357	12.1	(29.79)
GENTING	2.35	18,997	21.75	(0.24)
IOI CORP	2.30	25,644	23.38	304.59
MISC BHD	2.30	34,193	18.06	191.22
NESTLE (MALAYSIA)	2.12	31,470	7.88	138.23
DIALOG GROUP	2.10	13,381	15.58	(60.7)
GENTING MALAYSIA	2.03	18,052	23.04	92.93
AXIATA GROUP	2.00	29,641	12.75	(0.43)
SIME DARBY PLANTATION	1.95	34,186	39.03	399.77
MAXIS BHD	1.88	27,940	9.65	(78.59)
TOP GLOVE CORP	1.79	12,229	39.75	10.11
INARI AMERTRON	1.66	9,267	52.6	(83.55)
HARTALEGA HOLDINGS	1.62	14,396	24.23	86.61
MALAYSIA AIRPORTS HLDGS	1.55	10,635	10.36	(71.13)
PETRONAS DAGANGAN	1.43	21,260	7.4	(14.73)
AMMB HOLDINGS	1.39	11,268	11.71	(14.53)
SIME DARBY	1.39	15,527	17.1	38.25
TELEKOM MALAYSIA	1.22	18,076	10.88	(129.89)
QL RESOURCES	1.16	11,511	4.73	(40.08)
HAP SENG CONSOLIDATED	1.00	17,876	6.24	12.7
HONG LEONG FINANCIAL GRP	0.99	22,009	5.13	23.94
WESTPORTS HOLDINGS	0.87	12,958	7.3	(212.08)
FRASER & NEAVE HLDGS	0.59	7,541	3.44	(77.95)

Note: ADV - Average Daily Traded Value. Market capitalisation and YTD data as at 23 May 2022

Source: MSCI and Bursa Malaysia

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