

ANALYST CONSENSUS: BURSA TELECOMMUNICATIONS & MEDIA INDEX

27 DECEMBER 2021

This analyst consensus compilation is based on November result session of the top 10° companies of Bursa Telecommunications & Media Index.

Company with the most coverage: Telekom Malaysia, covered by 23 analysts.

Top Buys with the highest buy call percentage*: Time dotCom (buy call from 8 analysts).

Company with the highest consensus rating*^: Time dotCom (4.8)

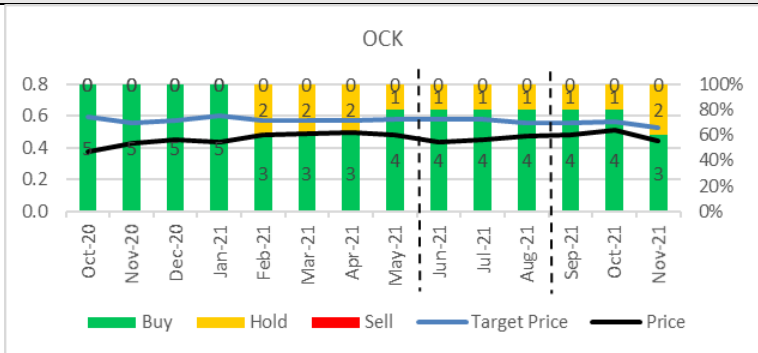
° representing 80% of the weightage in Bursa Telecommunications & Media Index

* covered by minimum five analysts.

^Consensus Rating is the average of all the recommendations where each recommendation is ascribed a number from 1-5, with a 1 for Strong Sell, 2 for Sell, 3 for Hold, 4 for Buy and 5 for Strong Buy.

Key changes to analyst recommendations: OCK Group was downgraded from Strong Buy to Buy.

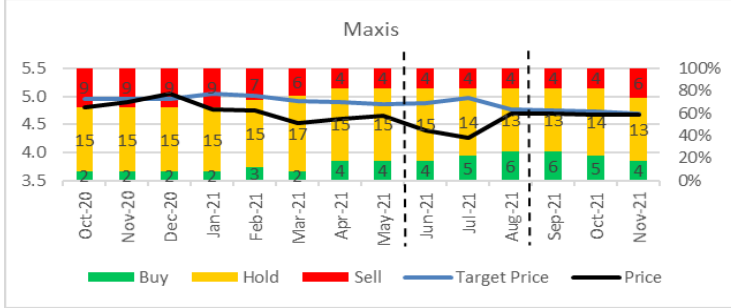
Notable downgrades within the sector:

Price and 12M Target Price Trends	Analyst Recommendations
OCK Group (0172)	
 <p>Count: Buy: 3 Hold: 2 Sell: 0 Target Price: High: RM0.58 Median: RM0.52 Low: RM0.50</p>	<p>Current Price: 0.445 Consensus Target Price: 0.53 Upside/ downside changes: +19.1%</p> <p>Previous Recommendation: Strong Buy Current Recommendation: Buy ↓</p>

Note: Current price at the time of research

Source: Bloomberg

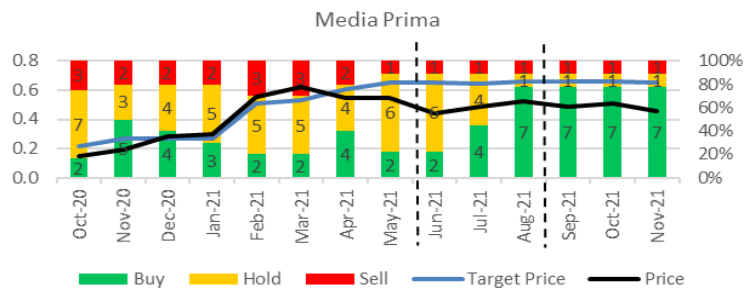
List of other companies within the sector:

Price and 12M Target Price Trends	Analyst Recommendations
Maxis (6012)	
 <p>Count: Buy: 4 Hold: 13 Sell: 6 Target Price: High: RM5.60 Median: RM4.52 Low: RM4.10</p>	<p>Current Price: 4.42 Consensus Target Price: 4.68 Upside/ downside changes: +5.9%</p> <p>Previous Recommendation: Hold Current Recommendation: Hold ↔</p>

Price and 12M Target Price Trends

Analyst Recommendations

Media Prima (4502)



Current Price: 0.44

Consensus Target Price: 0.65

Upside/ downside changes: +47.5%

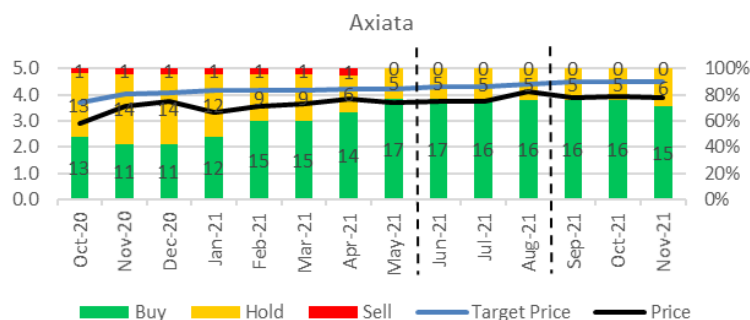
Previous Recommendation: Buy

Current Recommendation: Buy ↔

Count: Buy: 7 | Hold: 1 | Sell: 1

Target Price: High: RM0.92 | Median: RM0.65 | Low: RM0.46

Axiata Group (6888)



Current Price: 3.75

Consensus Target Price: 4.52

Upside/ downside changes: +20.6%

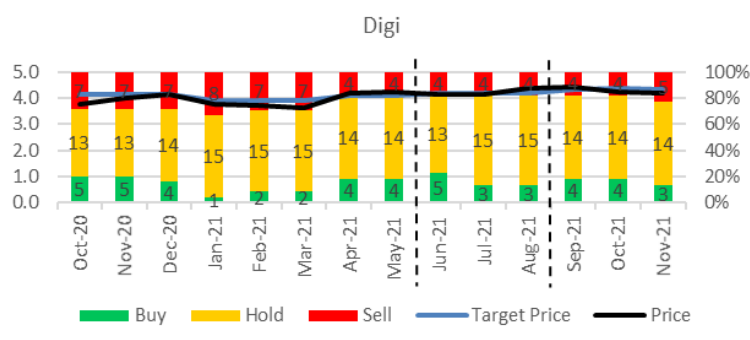
Previous Recommendation: Buy

Current Recommendation: Buy ↔

Count: Buy: 15 | Hold: 6 | Sell: 0

Target Price: High: RM5.70 | Median: RM4.47 | Low: RM4.00

Digi.Com (6947)



Current Price: 4.11

Consensus Target Price: 4.33

Upside/ downside changes: +5.3%

Previous Recommendation: Hold

Current Recommendation: Hold ↔

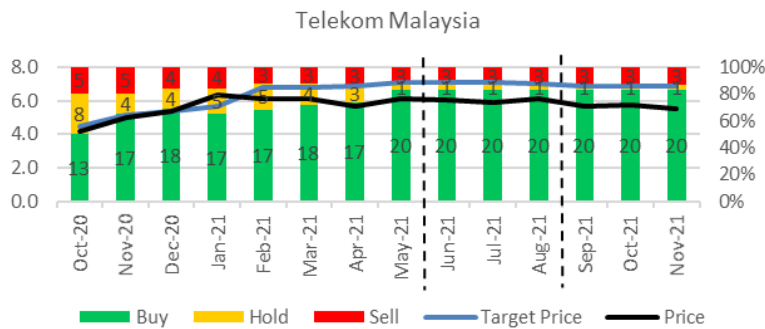
Count: Buy: 3 | Hold: 14 | Sell: 5

Target Price: High: RM6.00 | Median: RM4.30 | Low: RM3.40

Price and 12M Target Price Trends

Analyst Recommendations

Telekom Malaysia (4863)



Current Price: 5.49

Consensus Target Price: 6.89

Upside/ downside changes: +25.5%

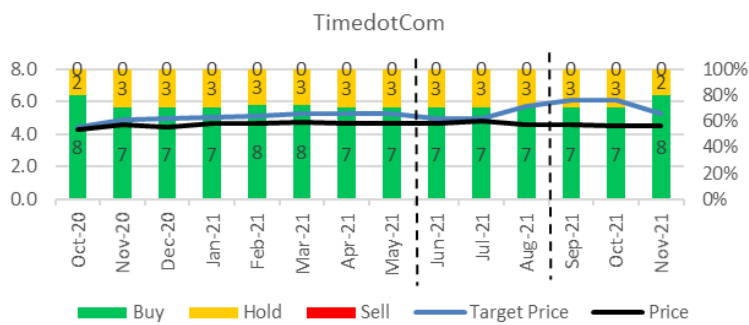
Previous Recommendation: Buy

Current Recommendation: Buy ↔

Count: Buy: 20 | Hold: 1 | Sell: 3

Target Price: High: RM8.15 | Median: RM7.00 | Low: RM3.70

Time Dotcom (5031)



Current Price: 4.48

Consensus Target Price: 5.35

Upside/ downside changes: +19.6%

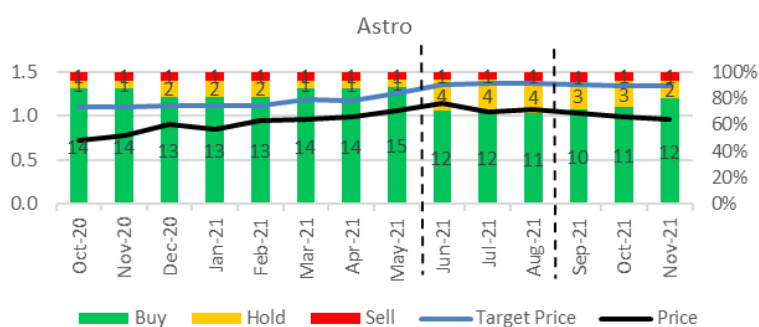
Previous Recommendation: Buy

Current Recommendation: Buy ↔

Count: Buy: 8 | Hold: 2 | Sell: 0

Target Price: High: RM5.66 | Median: RM5.50 | Low: RM4.68

Astro Malaysia Holdings (6399)



Current Price: 0.945

Consensus Target Price: 1.34

Upside/ downside changes: +41.7%

Previous Recommendation: Buy

Current Recommendation: Buy ↔

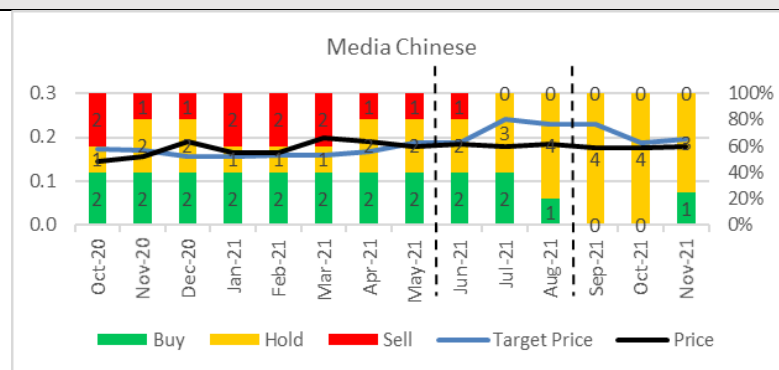
Count: Buy: 12 | Hold: 2 | Sell: 1

Target Price: High: RM1.79 | Median: RM1.35 | Low: RM1.08

Price and 12M Target Price Trends

Analyst Recommendations

Media Chinese International (5090)



Count: Buy: 1 | Hold: 3 | Sell: 0

Target Price: High: RM0.22 | Median: RM0.19 | Low: RM0.17

Current Price: 0.17

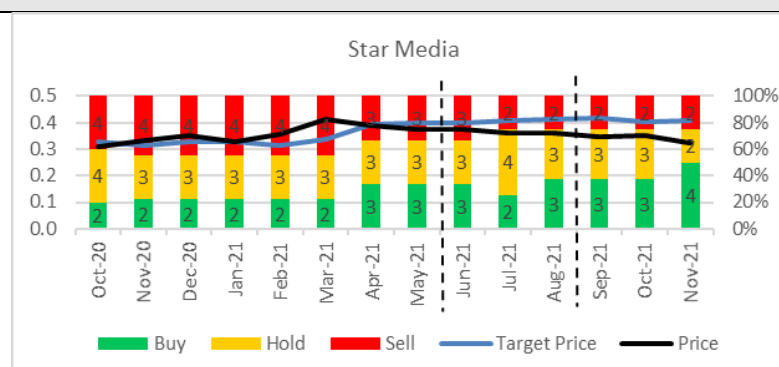
Consensus Target Price: 0.195

Upside/ downside changes: +14.7%

Previous Recommendation: Hold

Current Recommendation: Hold ↕

Star Media Group (6084)



Count: Buy: 4 | Hold: 2 | Sell: 2

Target Price: High: RM0.52 | Median: RM0.40 | Low: RM0.28

Current Price: 0.32

Consensus Target Price: 0.41

Upside/ downside changes: +26.8%

Previous Recommendation: Hold

Current Recommendation: Hold ↕

Note: Current price at the time of research

Source: Bloomberg

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