

This analyst consensus compilation is based on August result session of the top 10° companies of Bursa Telecommunications & Media Index.

Company with the most coverage: Telekom Malaysia, covered by 24 analysts.

Top Buys with the highest buy call percentage*: Telekom Malaysia (buy call from 20 analysts).

Company with the highest consensus rating*^: OCK Group (4.6)

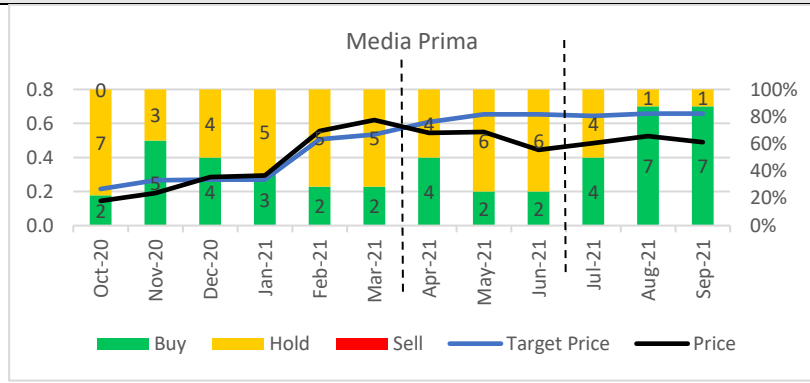
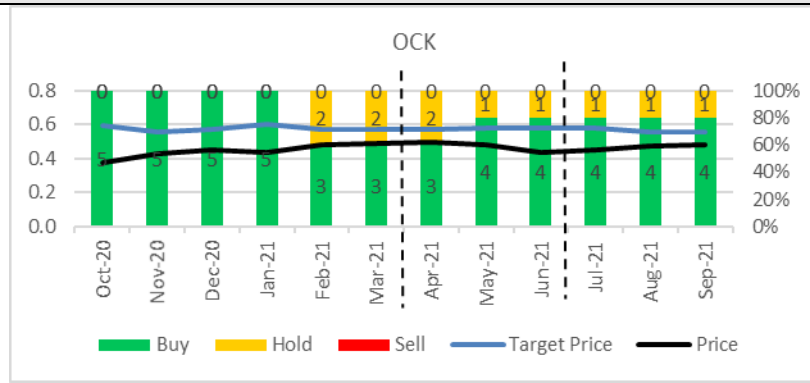
° representing 80% of the weightage in Bursa Telecommunications & Media Index

* covered by minimum five analysts.

^Consensus Rating is the average of all the recommendations where each recommendation is ascribed a number from 1-5, with a 1 for Strong Sell, 2 for Sell, 3 for Hold, 4 for Buy and 5 for Strong Buy.

Key changes to analyst recommendations: Media Prima was upgraded from Buy to Hold while OCK Group was upgraded from Buy to Strong Buy.


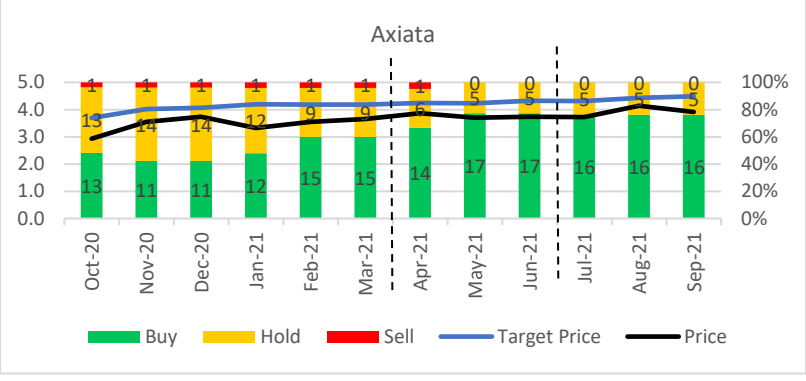
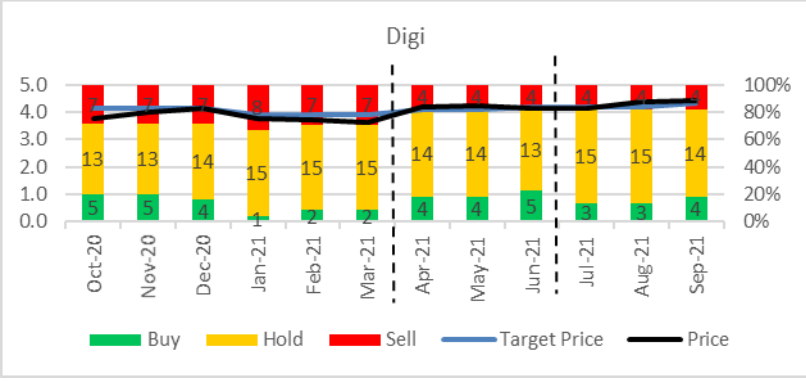
Notable upgrades within the sector:

Price and 12M Target Price Trends	Analyst Recommendations
<p>Media Prima (4502)</p>  <p>Count: Buy: 7 Hold: 1 Sell: 0 Target Price: High: RM0.88 Median: RM0.67 Low: RM0.46</p>	<p>Current Price: 0.52 Consensus Target Price: 0.66 Upside/ downside changes: +26.5%</p> <p>Previous Recommendation: Hold Current Recommendation: Buy ↑</p>
<p>OCK Group (0172)</p>  <p>Count: Buy: 4 Hold: 1 Sell: 0 Target Price: High: RM0.59 Median: RM0.56 Low: RM0.52</p>	<p>Current Price: 0.50 Consensus Target Price: 0.5575 Upside/ downside changes: +11.5%</p> <p>Previous Recommendation: Buy Current Recommendation: Strong Buy ↑</p>

Note: Current price at the time of research

Source: Bloomberg

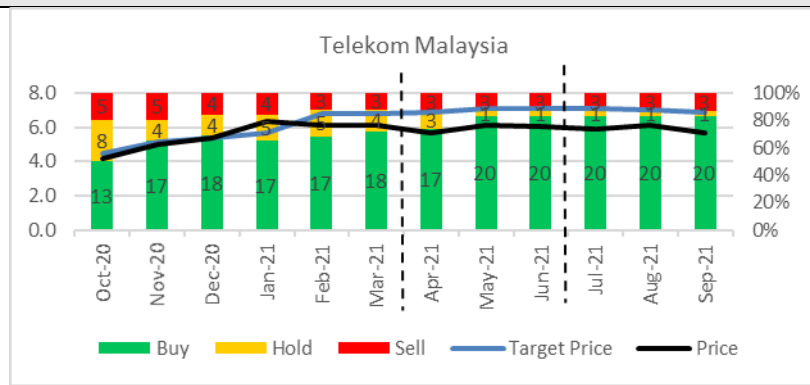
List of other companies within the sector:

Price and 12M Target Price Trends	Analyst Recommendations
<p>Maxis (6012)</p>  <p>Count: Buy: 6 Hold: 13 Sell: 4 Target Price: High: RM5.60 Median: RM4.60 Low: RM4.10</p>	<p>Current Price: 4.80 Consensus Target Price: 4.75 Upside/ downside changes: -1.1%</p> <p>Previous Recommendation: Hold Current Recommendation: Hold ↔</p>
<p>Axiata Group (6888)</p>  <p>Count: Buy: 16 Hold: 5 Sell: 0 Target Price: High: RM5.70 Median: RM4.48 Low: RM3.96</p>	<p>Current Price: 4.02 Consensus Target Price: 4.49 Upside/ downside changes: +11.6%</p> <p>Previous Recommendation: Buy Current Recommendation: Buy ↔</p>
<p>Digi.Com (6947)</p>  <p>Count: Buy: 4 Hold: 14 Sell: 4 Target Price: High: RM6.00 Median: RM4.30 Low: RM3.40</p>	<p>Current Price: 4.40 Consensus Target Price: 4.38 Upside/ downside changes: -0.5%</p> <p>Previous Recommendation: Hold Current Recommendation: Hold ↔</p>

Price and 12M Target Price Trends

Analyst Recommendations

Telekom Malaysia (4863)

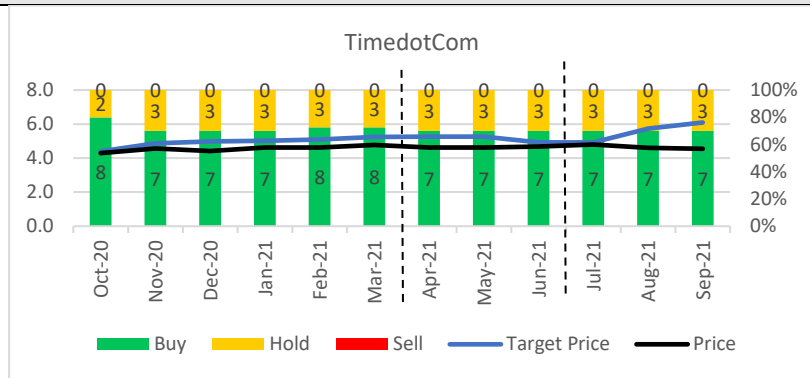


Current Price: 5.86
 Consensus Target Price: 6.90
 Upside/ downside changes: +17.7%
 Previous Recommendation: Buy
 Current Recommendation: Buy ↔

Count: Buy: 20 | Hold: 1 | Sell: 3

Target Price: High: RM8.15 | Median: RM7.10 | Low: RM3.60

Time Dotcom (5031)

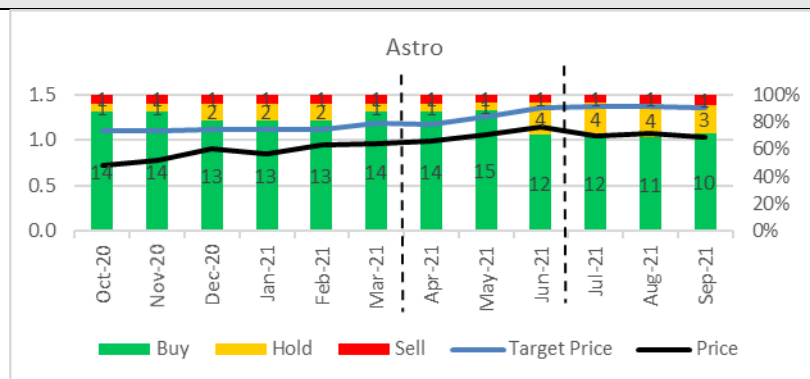


Current Price: 4.52
 Consensus Target Price: 4.97
 Upside/ downside changes: +10.0%
 Previous Recommendation: Buy
 Current Recommendation: Buy ↔

Count: Buy: 7 | Hold: 3 | Sell: 0

Target Price: High: RM5.66 | Median: RM5.46 | Low: RM1.67

Astro Malaysia Holdings (6399)



Current Price: 0.99
 Consensus Target Price: 1.35
 Upside/ downside changes: +36.6%
 Previous Recommendation: Buy
 Current Recommendation: Buy ↔

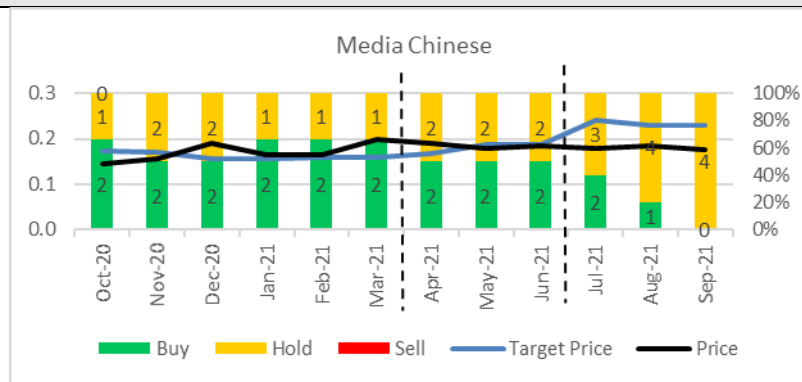
Count: Buy: 10 | Hold: 3 | Sell: 1

Target Price: High: RM1.83 | Median: RM1.36 | Low: RM1.10

Price and 12M Target Price Trends

Analyst Recommendations

Media Chinese International (5090)

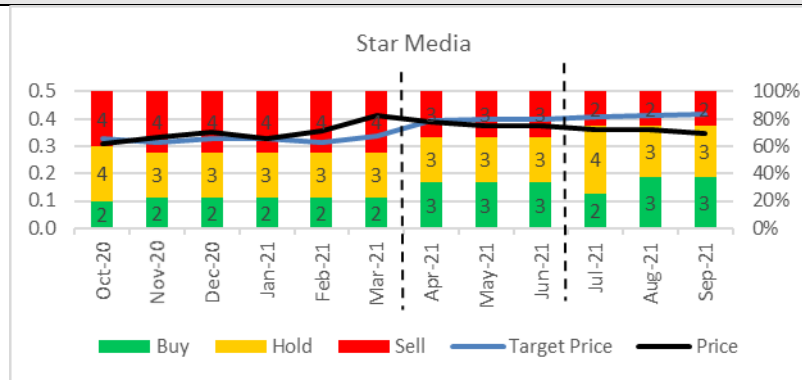


Current Price: 0.175
 Consensus Target Price: 0.19
 Upside/ downside changes: +7.6%
 Previous Recommendation: Hold
Current Recommendation: Hold
 ↕

Count: Buy: 0 | Hold: 4 | Sell: 0

Target Price: High: RM0.19 | Median: RM0.19 | Low: RM0.185

Star Media Group (6084)



Current Price: 0.36
 Consensus Target Price: 0.40
 Upside/ downside changes: +12.2%
 Previous Recommendation: Hold
Current Recommendation: Hold
 ↕

Count: Buy: 3 | Hold: 3 | Sell: 2

Target Price: High: RM0.52 | Median: RM0.40 | Low: RM0.28

Note: Current price at the time of research

Source: Bloomberg

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