

ANALYST CONSENSUS: OVERALL MARKET

20 OCTOBER 2021

This analyst consensus compilation is based on August result session.

Sector	% of Total Analyst Recommendations		
	Buy	Sell	Hold
Technology	77%	6%	17%
Utilities	74%	5%	20%
Industrial	70%	7%	23%
Energy	65%	18%	17%
Transport	64%	5%	30%
Finance	64%	7%	29%
Consumer	59%	12%	29%
Plantation	56%	10%	35%
Construction	55%	9%	37%
Telco	54%	11%	35%
Property	48%	4%	47%
REIT	44%	11%	46%
Healthcare	39%	19%	42%

Source: Bloomberg

For the overall market, analysts are most bullish in these three sectors, namely Technology, Utilities and Industrial Product.

TECHNOLOGY

- 77% of the total analyst recommendations is a Buy recommendation.
- Most recommended buy stocks with 100% buy call are **GREATEC, D&O, UWC, FRONTKN, MI, and DSONIC**. These companies were covered by at least three analysts during the period.
- INARI** was covered by 22 analysts for the period and received 91% buy call. Two analysts recommended to hold.

UTILITIES

- 74% of the total analyst recommendations is a Buy recommendation.
- Most recommended buy stocks with 100% buy call are **TALIWRK** and **RANHILL**. These companies were covered by at least three analysts during the period.
- TENAGA** was covered by 20 analysts for the period and received 80% buy call. Two recommended for hold while two recommended to sell.

INDUSTRIAL

- 70% of the total analyst recommendations is a Buy recommendation.
- Most recommended buy stocks with 100% buy call are **PMETEL, SKPRES, EDGENTA, KOBAY and UCHITEC**. These companies were covered by at least three analysts during the period.
- PCHEM** was covered by 20 analysts for the period and received 70% buy call. Three analysts recommended to hold while three recommended to sell.

Analysts were most bearish on Healthcare sector with 19% of analysts recommended to sell, mainly on glove counters. Within the sector, analysts are bullish on IHH and DPHARMA as both received 90% and 100% buy calls from the total covering analysts.

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