

Trade Performance

- Year to date (YTD) 31 October 2021 **total market capitalisation maintained at a higher level of RM1,843 bil** as compared to RM1,817 bil as at end of 2020.
- In October, velocity contracted to 39% (September: 42%) while ADV moderated to RM2,934 mil (September: RM3,073 mil).
- All segments recorded lower ADV, with the largest contraction from local nominees which decreased by 6.1% to RM460 mil (September: RM490 mil).
- **Malaysia sustained its foreign capital inflow momentum** as foreign investors recorded a net buy of +RM1.57 bil (September: +RM740 mil)

Fund Flow

Figure 1: Top 3 Net Fund Flow by Sector, October 2021

Foreign		Local Institutional*		Local Retail*	
Net Buy	Net Sell	Net Buy	Net Sell	Net Buy	Net Sell
Financial Services +RM454 mil	Telco & Media (RM75 mil)	Property +RM80 mil	Health Care (RM481 mil)	Utilities +RM198 mil	Technology (RM60 mil)
Technology +RM434 mil	Utilities (RM73 mil)	Telco & Media +RM66 mil	Financial Services (RM454 mil)	Industrial +RM61 mil	Energy (RM38 mil)
Health Care +RM375 mil	Construction (RM14 mil)	-	Technology (RM332 mil)	Financial Services +RM51 mil	Property (RM37 mil)

Notes:

- Local institutional only net buy in property as well as telco and media sector in October 2021
 - *Numbers exclude IVT, PDT and nominees
- **Local investors net sell on Financial Services and Technology** sectors were supported by net buy by foreign investors.
 - **Foreign investors net buy on Financial Service**, led by CIMB (+RM304 mil); Technology, led by INARI (+RM291 mil); and Health Care, led by IHH (+RM215 mil).
 - **Local institutional net buy RM80 mil in Property** sector, led by SPSETIA (+RM42 mil) and MAHSING (+RM40 mil).
 - **Local institutional net buy of RM66 mil in Telco & Media** was led by TM (+RM55 mil).
 - **Local retail switched focus to dividend stocks in Utilities and Financial Services** sectors as TENAGA and MAYBANK that topped net buy in October (see Figure 2).

Figure 2: Top 5 Stocks Net Fund Flow by Investor Category, October 2021

Foreign				Local Institutional				Local Retail			
Net Buy		Net Sell		Net Buy		Net Sell		Net Buy		Net Sell	
PCHEM	+320	TENAGA	(78)	PBBANK	+98	PCHEM	(329)	TENAGA	+180	CIMB	(96)
CIMB	+304	TM	(51)	DIALOG	+88	MAYBANK	(273)	MAYBANK	+137	HIBISCS	(47)
INARI	+291	MMCCORP	(47)	TM	+51	INARI	(250)	TAKAFUL	+54	PBBANK	(45)
IHH	+215	DIALOG	(46)	SIMEPLT	+44	IHH	(211)	THETA	+37	CTOS	(38)
MYEG	+148	MAHSING	(36)	SPSETIA	+42	TENAGA	(192)	SUPERMX	+35	DIALOG	(32)

- **TM** was sold by foreign investors (-RM51 mil) and bought by local institutional (+RM51 mil).
- **PCHEM** was sold by local institutional (-RM329 mil) and bought by foreign investors (+RM320 mil).
- **INARI** was sold by local institutional (-RM250 mil) and bought by foreign investors (+RM291 mil).
- **IHH** was sold by local institutional (-RM211 mil) and bought by foreign investors (+RM215 mil).

- **TENAGA** was sold by both foreign investors (-RM78 mil) and local institutional (-RM192 mil) and bought by local retail (+RM180 mil).
- **CIMB** was sold by local retail (-RM96 mil) and bought by foreign investors (+RM304 mil).
- **DIALOG** was sold by foreign investors (-RM46 mil) and local retail (-RM32 mil) and bought by local institutional (+RM88 mil).
- **Local retail moved to dividend stocks**, with TENAGA and MAYBANK topping net buy for the month.
- **TAKAFUL** announced that the company's foreign ownership stood at 8.21% on 6 October 2021. Announcement on foreign ownership by TAKAFUL
- **THETA** was issued an Unusual Market Activity (UMA) query on 6 October on its sharp rise in price and volume. The company has reverted to the UMA on the next day. Reply to query on UMA by THETA

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