

BURSA MALAYSIA SECURITIES BERHAD

PRACTICE NOTE 28

LISTING PROCEDURES FOR NEW ISSUES OF SECURITIES AND SUBDIVISION OF SHARES

Details	Cross References
Effective date:	3 August 2009
Revision date:	3 January 2012, 26 September 2012, 25 March 2013, 27 January 2015, 1 April 2015, 13 July 2015, 2 January 2018, 9 April 2018, 13 August 2020
	Paragraphs 6.02, 6.02A, 6.49, 6.59, 6.60 and 13.04

1.0 Introduction

- 1.1 This Practice Note sets out the following requirements in relation to an application for listing of new issues of securities under Chapter 6 and subdivision of shares under Chapter 13, of the Listing Requirements:
- (a) the procedures for listing of new issues of securities and subdivision of shares;
 - (b) the listing and quotation (where applicable) application form and supporting documents; and
 - (c) other relevant requirements.
- 1.2 In relation to a new issue of securities pursuant to or which will result in a significant change in business direction or policy of a listed issuer, the listed issuer must comply with the requirements under Practice Note 21, where applicable, as if it were an applicant seeking admission to the Official List. However, when such a listed issuer issues new securities, the listed issuer must also comply with the requirements under this Practice Note, where applicable.

PART I APPLICATION PROCEDURES AND ADMISSION PROCESS

2.0 Procedures relating to listing of a new issue of securities

- 2.1 The following procedures apply to the listing of new issues of securities by a listed issuer which do not fall within paragraphs 3.0 or 4.0, with the necessary modifications, as may be applicable:

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- (a) listed issuer immediately announces the new issue of securities to the Exchange upon the approval of the board of directors of the listed issuer;
 - (b) listed issuer files with the Exchange a listing application for the new issue of securities together with supporting documents and draft circular for the Exchange's review, where applicable;
 - (c) Exchange grants approval-in-principle for the listing of the new issue of securities and confirms that it has no further comments on the draft circular;
 - (d) listed issuer obtains shareholder approval, if required;
 - (e) listed issuer fixes relevant books closing and entitlement dates, where applicable and immediately announces such dates to the Exchange;
 - (f) listed issuer issues and allots the securities;
 - (g) listed issuer files with the Exchange a quotation application together with supporting documents; and
 - (h) securities are admitted to the Official List and quoted on the Exchange 2 market days after receipt of the quotation application together with the requisite documents and/or confirmations and the same have been found to be complete in all respects.

3.0 Procedures relating to listing of a bonus issue of securities and listing of convertibles securities arising from the bonus issue

3.1 The following procedures apply to the listing of -

- (a) a bonus issue of securities by a listed issuer; and
- (b) any issue of convertible securities arising from adjustments due to the bonus issue ("**consequential securities**"),

with the necessary modifications, as may be applicable:

- (i) listed issuer immediately announces the bonus issue to the Exchange upon the approval of the board of directors of the listed issuer;
- (ii) listed issuer files with the Exchange a listing application for the bonus issue and the consequential securities, if any, together with supporting documents;
- (iii) Exchange grants approval for the listing and quotation of the bonus issue securities and consequential securities, if any and confirms that it has no further comments on the draft circular;
- (iv) listed issuer obtains shareholder approval;
- (v) listed issuer fixes the books closing date for the bonus issue and consequential securities, if any, and immediately announces such dates to the Exchange in accordance with paragraph 6.35 of the Listing Requirements;
- (vi) listed issuer issues and allots the securities. Where the bonus issue is a Specified Bonus Issue, the listed issuer must issue and allot the securities on the books closing date;

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- (vii) listed issuer announces to the Exchange the number of securities which will be listed and quoted; and
- (viii) securities are admitted to the Official List and quoted on the Exchange. Where the bonus issue is a Specified Bonus Issue, the bonus issue securities and consequential securities, if any, are admitted to the Official List and quoted on the Exchange on the next market day after the books closing date.

4.0 Procedures relating to the listing of additional securities of the same type and class

4.1 The procedures in paragraph 4.2 below apply to the listing of additional securities, with the necessary modifications, as may be applicable, where the additional securities will be listed and quoted as the existing listed securities of the same type and class.

4.2 The procedures referred to in paragraph 4.1 are as follows:

- (a) listed issuer immediately announces the new issue of securities to the Exchange upon the approval of the board of directors of the listed issuer being given;
- (b) listed issuer files with the Exchange a listing application for the additional securities together with supporting documents and draft circular for the Exchange's review, where applicable;
- (c) Exchange grants approval for the listing of the additional securities and confirms that it has no further comments on the draft circular;
- (d) listed issuer obtains its shareholder approval, if required;
- (e) listed issuer fixes relevant books closing and entitlement dates, where applicable and immediately announces such dates to the Exchange;
- (f) listed issuer issues and allots the additional securities;
- (g) listed issuer announces listing of the additional securities in accordance with paragraph 13.2 below; and
- (h) additional securities are listed and quoted on the Exchange.

4.3 The procedures in paragraph 4.2 above do not apply to the issuance of additional securities -

- (a) which is conditional upon any other corporate proposal which involves -
 - (i) issuance of additional securities which will not be listed and quoted as the existing listed securities of the same class; or
 - (ii) issuance of a new type of securities, or
- (b) which securities are attached with a new type of securities.

4.4 For the purpose of this paragraph, "**additional securities**" refers to a further issue of the same type and class of listed securities.

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4A.0 Procedures relating to a subdivision

- 4A.1 A listed issuer undertaking a subdivision of its shares must comply with the procedures set out in paragraph 3.0 above with the necessary modifications, as may be applicable.

5.0 Summary of listing procedures

- 5.1 Annexure PN28-A summarises the application of listing procedures set out in paragraphs 2.0, 3.0 and 4.0 above.

6.0 Listing and quotation application form and supporting documents

- 6.1 A listed issuer must file with the Exchange a listing application for a new issue of securities or subdivision of shares which consists of the following:
- (a) the application, in the form of Part A of Annexure PN28-B; and
 - (b) the supporting documents specified in Part B of Annexure PN28-B.
- 6.2 Subject to paragraph 6.3 below, a listed issuer must also file with the Exchange a quotation application of a new issue of securities which is accompanied by the documents specified in Part C of Annexure PN28-B and such other documents as may be specified in the approval-in-principle granted by the Exchange.
- 6.3 A quotation application is not required for a listing application which is subject to the procedures of listing as set out in paragraphs 3.0 and 4.0 above.

7.0 Listing and quotation application form for redeemable preference shares

- 7.1 For a listing application for redeemable preference shares, in addition to the documents set out in paragraph 6.1 above, a listed issuer must also include the following:
- (a) the information set out in Part D of Annexure PN28-B, subject to the necessary adaptations; and
 - (b) the supporting documents specified in Part E of Annexure PN28-B.

8.0 Listing and quotation application for convertible securities

- 8.1 For a listing application for convertible securities, in addition to the documents set out in paragraph 6.1 above, a listed issuer must also file with the Exchange together with the listing application, the supporting documents specified in Part F of Annexure PN28-B.

9.0 [Deleted]

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Listing Procedures for New Issues of Securities and Subdivision of Shares

PART II OTHER RELEVANT REQUIREMENTS**10.0 Listing of issued and unissued securities**

- 10.1 A listed issuer must comply with paragraph 6.0 of Practice Note 21 as if it were the applicant, with the necessary modifications. For this purpose, the “**approval**” referred to in paragraph 6.0 of Practice Note 21 includes an “**approval-in-principle**”.

11.0 Crediting of securities

- 11.1 Subject to paragraph 11.3 below, a listed issuer must ensure that all new issues of securities for which listing is sought are by way of crediting the securities accounts of the allottees with such securities.
- 11.2 For the above purpose, the listed issuer must notify the Depository of all such particulars required by the Depository, to enable the Depository to make the appropriate entries in the securities accounts of such allottees.
- 11.3 Paragraph 11.1 above does not apply where a listed issuer is specifically exempted from compliance with section 38 of the Securities Industry (Central Depositories) Act 1991.

12.0 Issue or allotment of securities

- 12.1 A listed issuer must not issue or allot securities until after it has filed with the Exchange a listing application for such new issue of securities and has been notified by the Exchange that such new issue of securities has been approved or approved in principle for listing, as the case may be.

13.0 Announcement in relation to a new issue of securities or subdivision of shares

- 13.1 If a listed issuer fails to make an application to the SC or the Exchange by the date specified in the announcement made under paragraphs 2.0, 3.0 or 4.0 above, it must immediately announce to the Exchange the fact of such failure, its reasons and when it expects to make the application.
- 13.2 Where the additional securities are listed in accordance with the procedures set out in paragraph 4.0 above, a listed issuer must announce the following information immediately upon receipt of confirmation from the Depository that the securities are ready to be credited into the securities accounts of the respective holders:
- (a) details of the corporate proposal;
 - (b) total number of securities issued under each proposal and the issue price per share, if any;
 - (c) date of listing and quotation; and
 - (d) latest share capital and number of issued shares of the listed issuer after the proposal indicating the number of shares (in unit and RM).

Annexure PN28-A
Summary of listing procedures

ANNEXURE PN28-A

Summary of listing procedures
(paragraph 5.0)

No.	Proposals	Procedures Applicable (paragraph of Practice Note 28)	Quotation Application Required?	Listing Date
Bonus Issue				
A	A bonus issue of securities ("BI") which is a Specified Bonus Issue	3.0	No	B + 1
B	BI which is conditional upon D			
	BI	3.0	No	Relevant Date
	D	4.0	No	Relevant Date
C	BI which is conditional upon— (i) E; or (ii) F; or (iii) E or F, and D or (iv) E, F, and D			
	BI	3.0	No	Relevant Date (which must be Q + 2 of D, E, F)
	D, E, F	2.0	Yes	Q + 2
Others				
D	Proposal which involves issuance of additional securities which will be listed and quoted as the existing listed securities of the same class and is not conditional upon E or F	4.0	No	Relevant Date
E	Proposal which involves issuance of additional securities which will not be listed and quoted as the existing listed securities of the same class	2.0	Yes	Q + 2

Annexure PN28-A
Summary of listing procedures

No.	Proposals	Procedures Applicable (paragraph of Practice Note 28)	Quotation Application Required?	Listing Date
F	Proposal which involves issuance of new type of securities e.g. warrants, irredeemable convertible unsecured loan stocks (ICULS), preference shares, etc.	2.0	Yes	Q + 2
G	Proposal which involves issuance of additional securities which will be listed and quoted as the existing listed securities of the same class and such additional securities are attached with a new type of securities.	2.0	Yes	Q + 2

Definition and Interpretation

- (a) "B" means books closing date.
- (b) "BI" means a bonus issue of securities.
- (c) "Q" means the date on which the quotation application is submitted to the Exchange.
- (d) "Relevant Date" has the meaning given to it in paragraph 6.35(3) of the Listing Requirements.
- (e) "Specified Bonus Issue" has the meaning given to it in paragraph 6.01(4) of the Listing Requirements.

[End of Annexure]

Annexure PN28-B
Listing application for a new issue of securities or subdivision of shares

ANNEXURE PN28-B**Part A**

Listing application in relation to a new issue of securities or subdivision of shares
 (paragraphs 6.1(a), 7.1 and 7.2)

☐ Please tick wherever applicable. If not applicable, please indicate "N/A"
 [You may tick more than one box, where applicable]

Delete as appropriate

1.	Name of corporation	
2.	Types of corporate proposal	(a) Acquisitions (which do not result in a significant change in business direction or policy of the listed corporation) <input type="checkbox"/> (b) Rights issue <input type="checkbox"/> (c) Special issue <input type="checkbox"/> (d) Private placement <input type="checkbox"/> (e) Bonus issue <input type="checkbox"/> (f) Share Issuance Scheme <input type="checkbox"/> (g) Subdivision of shares <input type="checkbox"/> (h) Others: _____ <input type="checkbox"/>
	Percentage ratios (where applicable)	(a) Acquisition of _____% _____ _____ (b) Acquisition of _____% _____ _____ (c) Acquisition of _____% _____ _____

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Listing application for a new issue of securities or subdivision of shares

3.	Confirmation by listed issuer	<p>We, the listed issuer, confirm that we -</p> <p>(a) #have/have not been convicted or charged with any offence under the securities laws, corporations laws or other laws involving fraud or dishonesty in a court of law, for the last 10 years before the submission; and</p> <p>(b) #have/have not been subjected to any action by the Exchange for any breach of Bursa Malaysia Securities Berhad ("Exchange") Main Market Listing Requirements ("LR") or the Rules of the Exchange, for the past 5 years before the submission.</p> <p>If in the affirmative, please provide the details in attachment.</p>
4.	Confirmation by directors of listed issuer	<p>We, attach the declarations by each of our directors that he/she -</p> <p>(a) is not an undischarged bankrupt nor presently subjected to any proceeding under bankruptcy laws;</p> <p>(b) has never been charged with, convicted for or compounded for any offence under securities laws, corporations laws or any other law involving bribery, fraud or dishonesty in a court of law;</p> <p>(c) has had no action taken against him/her for any breach of the listing requirements or rules issued by the Exchange for the past 5 years; and</p> <p>(d) has not been subjected to any inquiry or investigation by any government or regulatory authority or body for the past five years.</p>
5.	Confirmation relating to conflict of interest	<p>The proposals in item (2) above #do/ do not give rise to any conflict of interest situation.</p> <p>If in the affirmative, please provide the details in attachment.</p>
6.	Confirmation on Practice Note 16	<p>(a) The applicant is a Cash Company Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>(b) The proposal in item (2) #is/are a plan to regularise the Cash Company's condition as referred to in paragraph 8.03(5) of the LR Yes <input type="checkbox"/> No <input type="checkbox"/></p>
7.	Confirmation on Practice Note 17 ("PN17")	<p>(a) The applicant is a PN17 Issuer Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>(b) The proposal in item (2) #is/are a plan to regularise the PN17 Issuer's condition as referred to in paragraph 8.04(3) of the LR Yes <input type="checkbox"/> No <input type="checkbox"/></p>

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Listing application for a new issue of securities or subdivision of shares

8.	Details of proposals including number & types of securities applied for listing, & issue price (if any)	
9.	Currency denomination which the new securities will be listed and quoted	<p>(a) Ringgit Malaysia ("RM") <input type="checkbox"/></p> <p>(b) Others : (Please indicate)</p> <p>-----</p> <p>In the event the new securities are listed and quoted in currencies other than RM, whether the approval of Bank Negara Malaysia has been obtained?</p> <p align="right">Yes <input type="checkbox"/></p> <p align="right">No <input type="checkbox"/></p>
10.	Ranking of the new securities	<p>The new securities #will/will not be listed and quoted as the existing listed securities of the same class.</p> <p>If the new securities will be separately quoted on listing date, details of the non-entitlement(s):</p> <p>_____</p> <p>_____</p>
11.	Redeemable Preference Shares	<p>Additional information for redeemable preference shares as set out in Part D of Annexure PN28-B is attached <input type="checkbox"/></p>
12.	*Directorships and/or substantial shareholdings of the controlling shareholder	<p>A list setting out directorships and/or substantial shareholdings of the controlling shareholder(s) in all other listed issuers in Malaysia for the past 3 years, is attached. <input type="checkbox"/></p> <p><i>* Not applicable to controlling shareholders which are statutory institutions managing funds belonging to the public.</i></p>
13.	Issuance of securities on non-pro rata basis	<p>Where the new issuance of securities is on a non-pro rata basis –</p> <p>A list setting out the class of placees (i.e. whether they are public investors or directors/substantial shareholders of the applicant) and the amount of securities to be allocated to each placee or each class of placees, is attached. <input type="checkbox"/></p> <p>Note: Where the identified placees are nominee corporations or funds, the names of the ultimate beneficiaries must be disclosed.</p>

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Listing application for a new issue of securities or subdivision of shares

14.	Conditionality of proposals/ pricing	(a) The issue price # is/is not conditional upon any other proposal (b) This proposal #is/is not conditional upon any other proposal If in the affirmative, to provide details of the other corporate exercises, including the estimated time frame for completion: _____
15.	Public shareholding spread	<u>ORDINARY SHARES</u> Where the proposal results in non-compliance with paragraph 8.02(1) of the LR, details of the public shareholdings as per Part B(1)(d) Annexure PN21-A of the LR and the reasons are attached. <input type="checkbox"/>
16.	SHARE ISSUANCE SCHEME	
16A	Confirmation	We confirm that the Share Issuance Scheme is in full compliance with Part G of Chapter 6 of the LR
17.	BONUS ISSUE & SUBDIVISION OF SHARES	
17A	Confirmation of compliance and adequacy of reserves	<u>Bonus Issue</u> (a) The bonus issue is in full compliance with paragraph 6.30 of the LR <input type="checkbox"/> (b) The reporting accountant or external auditor has confirmed that the reserves are sufficient to cover the capitalisation issue in accordance with paragraph 6.30(2)(b), if applicable <input type="checkbox"/> <u>Subdivision of shares</u> (c) The subdivision of shares is in full compliance with paragraph 6.30(1A) of the LR <input type="checkbox"/> (d) The proposed subdivision of shares will be approved by way of - (i) ordinary resolution in accordance with its constitution; or <input type="checkbox"/> (ii) special resolution <input type="checkbox"/>
17B	Bonus issue by way of capitalisation will be fully capitalised from the following:	(a) Retained Profit Account <input type="checkbox"/> (b) [Deleted] (c) Surplus arising from the revaluation of investments in subsidiaries and associated companies <input type="checkbox"/> (d) Surplus arising from the revaluation of real estate (at least 20% of the valuation amount will be retained) <input type="checkbox"/>

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Listing application for a new issue of securities or subdivision of shares

17C	Conditionality	<p>(a) The bonus issue/subdivision of shares is not conditional upon another corporate proposal <input type="checkbox"/></p> <p>(b) The bonus issue is conditional upon a concurrent subdivision or consolidation <input type="checkbox"/></p> <p>(c) The bonus issue/ subdivision of shares is conditional upon another corporate proposal. <input type="checkbox"/></p> <p>To specify details of the other corporate proposals and the estimated time frame for completion of the same</p> <p>_____</p>
17D	Undertakings for bonus issues/ subdivision of shares	<p>We undertake the following:</p> <p>(a) the return of allotment will be filed with the Registrar pursuant to the Companies Act or in relation to a foreign corporation, the relevant document showing its latest issued and paid-up capital will be filed with the relevant authority pursuant to the laws of the place of incorporation;</p> <p>(b) all notices of allotment will be issued and despatched to the entitled holders as expeditiously as possible and in any event, not later than 4 market days after the date of listing and quotation;</p> <p>(c) the new securities will be listed and quoted as the existing listed securities of the same class;</p> <p>(d) all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the securities will be met;</p> <p>(e) there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law; and</p> <p>(f) to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the listed issuer has failed to meet any of the above undertakings referred to in paragraphs (a) to (d) or of any circumstances or facts referred to in paragraph (e) above.</p>

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18.	ISSUES OF SECURITIES ON A NON-PRO RATA BASIS UNDER A GENERAL MANDATE			
18A	Confirmation from Principal Adviser	<p>We confirm that –</p> <p>(i) Paragraph 6.03 of the LR has been complied with <input type="checkbox"/></p> <p>(ii) Paragraph 6.04 of the LR has been complied with <input type="checkbox"/></p>		
19.	CORPORATE PROPOSALS WHICH FALL UNDER PARAGRAPHS 4.1 AND 4.2 OF PRACTICE NOTE 28			
19A	Undertakings for corporate proposals which apply the procedure under paragraphs 4.1 and 4.2	<p>We undertake the following:</p> <p>(a) the return of allotment will be filed with the Registrar pursuant to the Companies Act or in relation to a foreign corporation, the relevant document showing its latest issued and paid-up capital will be filed with the relevant authority pursuant to the laws of the place of incorporation;</p> <p>(b) all notices of allotment will be issued and despatched to the entitled holders as expeditiously as possible and in any event, not later than 4 market days after the date of listing and quotation;</p> <p>(c) the new securities will be listed and quoted as the existing listed securities of the same class;</p> <p>(d) all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the securities will be met;</p> <p>(e) there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law;</p> <p>(f) to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the listed issuer has failed to meet any of the above undertakings referred to in paragraphs (a) to (d) or of any circumstances or facts referred to in paragraph (e) above; and</p> <p>(g) to announce to the Exchange the relevant information in accordance with paragraph 13.2 of Practice Note 28.</p>		
<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <p>_____ [Authorised signatory of the Principal Adviser] Name: Designation: Date:</p> </td> <td style="width: 50%; vertical-align: top;"> <p>_____ [Authorised signatory of the listed issuer] Name: Designation: Date:</p> </td> </tr> </table>			<p>_____ [Authorised signatory of the Principal Adviser] Name: Designation: Date:</p>	<p>_____ [Authorised signatory of the listed issuer] Name: Designation: Date:</p>
<p>_____ [Authorised signatory of the Principal Adviser] Name: Designation: Date:</p>	<p>_____ [Authorised signatory of the listed issuer] Name: Designation: Date:</p>			

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Listing application for a new issue of securities or subdivision of shares

Part B**Documents to be filed with a listing application for a new issue of securities or subdivision of shares**

(paragraphs 6.1(b), 7.1, 8.1 and 9.1)

- (1) A listed issuer must file the following documents in support of a listing application for a new issue of securities or subdivision of shares:
 - (a) a copy of the announcement, circular, prospectus or abridged prospectus which is registered with the relevant authorities;
 - (b) a certified true copy of the relevant resolution passed by securities holders in general meeting;
 - (c) a letter from the listed issuer's Principal Adviser confirming all approvals of relevant authorities have been obtained;
 - (d) a copy each of all letters of approval from the relevant authorities;
 - (dA) in the case of a bonus issue by way of capitalisation –
 - (i) a statement from the listed issuer confirming that it has sufficient reserves to cover the capitalisation; and
 - (ii) where a confirmation by the external auditors or reporting accountants is required under paragraph 6.30(2)(b) of the Listing Requirements, the report from the external auditors or reporting accountants;
 - (dB) in the case of a bonus issue or subdivision of shares, a table showing before and after the bonus issue/subdivision of shares, the following:
 - (i) the designation or title of each class of shares; and
 - (ii) the number of shares issued.
 - (e) in the case of a Share Issuance Scheme, a draft copy of the bylaws; and
 - (f) for proposals which apply the procedures under paragraphs 3.0 and 4.0 of Practice Note 28, a cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the processing and listing fees as may be prescribed by the Exchange from time to time, together with a copy of the details of the computation of the amount of listing fees payable.
- (2) If any of the above documents are not filed because they are not applicable or available in any case, a listed issuer must submit a separate exhibit explaining why such documents are not applicable or available.
- (3) The confirmation in subparagraph (1)(c) above may be provided by the listed issuer instead of the Principal Adviser, for a listing application of subdivision of shares or new issue of securities arising from -
 - (a) an exercise or conversion of convertible securities;
 - (b) an exercise of options under a Share Issuance Scheme; or

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Listing application for a new issue of securities or subdivision of shares

- (c) a Specified Bonus Issue of equity securities.

Part C

Documents to be filed with a quotation application for a new issue of securities
(paragraph 6.2)

- (1) A listed issuer must file the following documents in support of quotation application for a new issue of securities:
- (a) a confirmation from the listed issuer as to its latest share capital and number of issued shares;
 - (b) a confirmation that all notices of allotment have been issued and despatched to the entitled holders;
 - (c) a confirmation from the listed issuer that the Depository is ready to credit the new securities to the accounts of the entitled holders, after receiving the allotment information for crediting of the new securities;
 - (d) a cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the listing fees as may be prescribed by the Exchange from time to time, together with a copy of the details of the computation of the amount of listing fees payable;
 - (e) a confirmation from the Principal Adviser of whether the new issue of securities will be listed and quoted as the existing securities of the same class or will be separately quoted on the listing date. If the new issue of securities will be separately quoted on the listing date, to specify the entitlement that the holders of the new issue of securities will not be entitled to;
 - (f) a confirmation from the Principal Adviser that all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the securities have been met;
 - (g) a confirmation from the Principal Adviser that there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law; and
 - (h) such other documents which are not/have not been submitted pursuant to Part B of Annexure PN28-B.
- (2) The relevant confirmations in subparagraphs (1)(e), (f) or (g) above may be provided by the listed issuer instead of the Principal Adviser, for an application for quotation of new issue of securities arising from –
- (a) an exercise or conversion of convertible securities;
 - (b) an exercise of options under a Share Issuance Scheme or
 - (c) a Specified Bonus Issue of equity securities.

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Part D

Additional information for redeemable preference shares
(paragraph 7.1(a))

- (1) The preferential dividend rate and preferential dividend payment dates.
- (2) The method of redemption.
- (3) A summary of other material terms of issue.

Part E

Additional supporting documents to be filed with a listing application for redeemable preference shares
(paragraph 7.1(b))

- (1) A listed issuer must file a copy of its constitution in support of a listing application for redeemable preference shares.

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Part F

Additional supporting documents to be filed with a listing application for convertible securities

(paragraph 8.1)

- (1) A listed issuer must file a copy of the duly executed deed poll in support of a listing application for convertible securities.
- (2) If the above document is not filed because it is not applicable in any case, a listed issuer must submit a separate exhibit explaining why the document is not applicable.

[End of Annexure]

Annexure PN28-C
Listing application for new issue of units
for an exchange-traded fund

ANNEXURE PN28-C

[Deleted]