AMENDMENTS TO THE ACE MARKET LISTING REQUIREMENTS

CHAPTER 1 DEFINITIONS AND INTERPRETATION

PART A - DEFINITIONS

1.01 Definitions

Goods and Services Tax or GST means the goods and services tax payable pursuant to the Goods and Services Tax Act 2014.

[End of amendments to Chapter 1]

CHAPTER 2 GENERAL

PART D - INFORMATION

2.13 Form of information

- (1) If any of these Requirements stipulates that a person is to provide information to the Exchange, that information must be provided in writing unless otherwise specified by the Exchange.
- (2) The Exchange may require any information or document that is to be provided to the Exchange by an applicant, a listed corporation or its advisers to be through an electronic medium as directed by the Exchange and in a manner determined by the Exchange.
- (3) An applicant, a listed corporation, or its advisers must pay to the Exchange fees of such amount as may be determined by the Exchange from time to time in relation to the said electronic medium.[Deleted]

PART E - LISTING-FEES, AND OTHER CHARGES AND GOODS AND SERVICES TAX

2.20 Listing Fees, other charges and Goods and Services Tax

- (1) An applicant, a listed corporation, <u>and</u> -a Sponsor and an Adviser must pay to the Exchange such fees and charges <u>of such amount as may be prescribed by the Exchange from time to time</u>. set out in the Schedule of Fees which are applicable to them, in the amount and manner specified in the Schedule of Fees.
- (2) An applicant, a listed corporation, or its advisers must also pay to the Exchange fees and charges of such amount as may be determined by the Exchange from time to time in relation to the usage of the prescribed electronic medium for provision of information or document to the Exchange.
- (3) The Exchange reserves the right to add to, vary or remove any of the fees and charges from time to time, as it deems fit.
- (4) A person required or directed to pay the fees, charges, costs, expenses or any amount under these Requirements must pay an amount equal to the Goods and Services Tax payable ("GST amount") in the manner and within the period the Exchange specifies, unless otherwise specified by the Exchange in accordance with the Goods and Services Tax Act 2014.
- (5) Any late payment of fees and charges or the GST amount will result in late payment charges at the rate as may be prescribed by the Exchange from time to time.
- (6) No refund of any fees and charges or GST amount paid will be allowed.
- (7) All payments to the Exchange must be made by cheques drawn to the order of Bursa Malaysia Securities Berhad or in such other manner as may be allowed by the Exchange from time to time.

- (8) A listed corporation must pay to the Exchange annual listing fees as may be prescribed by the Exchange from time to time annually in advance and not later than 31 January each year. All payments of initial and additional listing fees to the Exchange must be accompanied with a copy of the details of the computation of the amount of listing fees payable.
- (9) A listed corporation must pay to the Exchange the processing fees as may be prescribed by the Exchange from time to time upon submission of the relevant applications.

[End of amendments to Chapter 2]

Schedule of Fees

[Deleted]

Guidance Note 15

- 5.0 Notification/Advertisement of securities prescribed by the Exchange to be deposited with the Depository
- In relation to the prescription by the Exchange of the securities of the applicant to be deposited with the Depository pursuant to section 14 of the Securities Industry (Central Depositories) Act 1991 ("**Prescription**"), the applicant must submit to the Exchange either one of the following:
 - (a) [no change]
 - (b) where the applicant is unable to provide the confirmation set out in sub-paragraph (a) above, payment to the Exchange, as <u>may be prescribed by the Exchange from time</u> to timestipulated in the Schedule of Fees, for the advertisement charges incurred or to be incurred by the Exchange pursuant to section 14(2) of the Securities Industry (Central Depositories) Act 1991 in relation to the Prescription.

Annexure GN15-A

PART B

Documents to be filed with a listing application

(paragraph 3.1(b); paragraph 3.1(b) of Guidance Note 16; Rule 5.02(5) of the Listing Requirements)

- (1) An applicant must file the following documents in support of a listing application:
 - (a) (p) [no change]
 - (q) a cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the listing fees as may be prescribed by the Exchange from time to time, (see Schedule of Fees for computation of amount) together with a copy of the details of the computation of the amount of listing fees payable.

Annexure GN17-B

Part B

Documents to be filed with a listing application for a new issue of securities (paragraphs 6.1(b), 7.1 and 8.1)

- (1) A listed corporation must file the following documents in support of a listing application for a new issue of securities:
 - (a) (e)[no change]

(f) for proposals which apply the procedures under paragraphs 3.0 and 4.0 of Guidance Note 17, a cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the processing and listing fees as may be prescribed by the Exchange from time to time(see the Schedule of Fees for the computation of the amount), together with a copy of the details of the computation of the amount of listing fees payable.

Annexure GN17-B

Part C

Documents to be filed with a quotation application for a new issue of securities (paragraph 6.2)

A listed corporation must file the following documents in support of quotation application for a new issue of securities:

- (a) (c) [no change]
- (d) a cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange –for the listing fees as may be prescribed by the Exchange from time to time, (see Schedule of Fees for computation of amount) together with a copy of the details of the computation of the amount of listing fees payable;

[End of Amendments to the ACE LR]