APPENDIX 2

CONSEQUENTIAL AMENDMENTS ON RPT EXEMPTION

APPENDIX 2

CONSEQUENTIAL AMENDMENTS ON RELATED PARTY TRANSACTION EXEMPTION

ACE MARKET LISTING REQUIREMENTS

CHAPTER 10 TRANSACTIONS

PART E – RELATED PARTY TRANSACTIONS

10.08 Related party transactions

- (1) (10) [No change].
- (11) The following transactions are not normally regarded as related party transactions:
 - (a) the payment of dividend, issue of securities by the listed corporation or any of its subsidiaries by way of a bonus issue or for cash (subject to Rule 6.07), the issue of securities by way of bonus issue, the grant of options and the issue of securities arising from the exercise of options under a Share Issuance Scheme implemented by the listed corporation or any of its subsidiaries (subject to compliance with Chapter 6), subscription of securities on a pro rata basis, subdivision of shares, consolidation of shares, reduction in the par value of shares, or payment of dividendsubscription of securities on a pro rata basis;

(b) -(q) [no change].

[End of Appendix 2]